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MARKET REVIEW

In four actions between April 23 and May 23, the Department increased domestic sugar requirements (total quotas) from 8,800,000 tons to 8,900,000 tons and prorated to the mainland areas and Cuba deficits totaling 313,005 tons for Hawaii and 312,191 tons for Puerto Rico.

Adjusted quotas as established by the above actions provide for refiners total supplies about equal to those of 1957. The carryover of quota sugar by refiners on January 1, 1957 was about 304,000 tons and quota receipts in 1957 were approximately 6,205,000 tons making the total supply about 6,509,000 tons. Refiners' deliveries for U. S. consumption during 1957 totaled 6,028,000 tons. Refiners' year-end 1957 stocks of quota sugar rose to 435,000 tons; refining losses and inventory in process variations accounted for 46,000 tons. For 1958, in addition to beginning stocks, quota sugar available to refiners presently totals about 6,065,000 tons for a total supply of 6,500,000 tons. Thus refiners appear to have access to supplies which will permit distribution of about 125,000 tons more than in 1957 if stocks at year end are permitted to recede to the level of December 31, 1956.

The quota actions through May 23 increased the domestic beet sugar quota to 2,184,000 tons. During 1957, 2,066,000 tons of beet sugar were marketed. On January 1, 1957 the effective inventory (consisting of physical stocks on that date plus 1956 crop sugar produced during 1957) totaled 1,529,000 tons. Deliveries during January-September 1957 totaled 1,497,000 tons and the remaining deliveries of 569,000 were made in the fourth quarter when new crop production was available. The effective inventory on January 1, 1958 was about 135,000 tons above that of last year. If distribution before October is larger than in 1957 by the increase in effective inventory, the balance of the present quota available for fourth quarter deliveries would be about the same as in 1957. Through May 17, 1958 beet sugar deliveries exceeded those for the same period in 1957 by 71,000 tons.

Total deliveries of both cane and beet sugar for United States consumption through May 17 amounted to 2,959,000 tons or 102,000 tons more than for the corresponding period of last year. It will be recalled that constructive deliveries of sugar reported at year end in 1957 but

physically delivered in 1958 totaled 90,000 tons or 70,000 tons larger than at the previous year end.

The cumulative effect for Cuba of the quota actions through May 23 was to establish a U. S. quota of 3,266,000 tons, larger by 324,000 tons than her initial quota for 1958 and by 139,000 tons than her final 1957 quota. On May 6, the Cuban Government authorized a crop increase of 100,000 Spanish long tons. Later in May Cuba accepted a 50,000 metric ton deficit allocation under the International Sugar Agreement. The Cuban supply and requirements situation for 1958 currently looks as follows:

	1,000 Spanish ^{1/} long tons, <u>raw value</u>	1,000 ^{1/} sh.t. <u>r.v.</u>
Carryover	642	748
Production	<u>5,600</u>	<u>6,527</u>
Total supply	6,242	7,275
U. S. quotas	2,807	3,271
International Sugar Agreement quota	2,392	2,788
Domestic requirements	<u>300</u>	<u>350</u>
Total requirements	5,499	6,409
Reserves and year-end carryover	743	866

1/ Conversion factor: 1 Spanish long ton, raw value,
equals 1.16544 short ton, raw value.

Of the year end reserves, 350,000 Spanish long tons may be used to meet U. S. requirements early in 1959 before new crop Cuban sugar becomes available to U. S. refiners and 234,000 tons form the obligatory reserve under the International Sugar Agreement. The balance of 159,000 Spanish long tons (185,000 short tons, raw value) remains available to fill additional calls on Cuban sugar in 1958 in the event the entire I.S.A. quota is fully marketed. If still greater needs should develop, Cuba may transfer an additional 50,000 Spanish long tons (58,000 short tons, raw value) or more from her liberal local consumption quota. Needs beyond this point would be met by decreeing an early start for next year's crop.

According to trade reports Philippine sugar production during the current crop year may reach 1,346,000 short tons, an increase of 33,000 tons over the previous estimate.

A serious drought toward the end of the sugar campaign is reported from northeastern Brazil. Exports of sugar from North Brazil from the crop to be harvested this fall may be slow and total Brazilian calendar year exports may not exceed the previous record of 587,000 metric tons, raw value, exported in 1955.

Soviet sugar production during January-March 1958 amounted to 1.2 million metric tons commercial weight, a 98 percent increase over the first quarter of 1957; but only about 100,000 tons were produced in March. Production, for the crop year as well as for the calendar year, is now about 600,000 tons ahead of last year. Purchases from the free market so far this year are 326,000 metric tons, raw value less than imports from the free market in 1957. Thus, as compared with last year, the net increase in supplies is about 300,000 tons.

Poland refused a proffered International Sugar Agreement deficit reallocation of 10,000 metric tons, raw value. That deficit ~~was~~ then allotted to Czechoslovakia. Deficits of 60,000 tons had been declared by the Netherlands and by France - ~~the entire~~ quotas of those countries. In accord with terms of the Agreement, the first 50,000 tons were reallocated to Cuba.

The domestic spot price for raw sugar, duty paid, at New York averaged 6.29 cents per pound for the first 27 days of May; during the same period last year it had been 6.36. The average price for the first five months of 1958 will be about 6.17 cents or 0.06 cent less than for the same period last year.

The quoted wholesale price of refined cane sugar at New York on May 19 completed the advance of .20 cent per pound to 9.35 cents which got under way April 22. However, orders were being taken on a day-to-day basis for delivery through June 6 at the previous price.

In the Chicago-West territory refined cane sugar is quoted at 9.05 and beet sugar by most processors at 8.85 cents per pound with a .10 cent allowance for direct shipments to Illinois, St. Louis, and southeastern Wisconsin. However, orders were taken at 0.20 cent below the list prices for shipment by May 24, and

day-to-day business continues at that level. Eastern beet sugar is listed at 8.65 cents per pound. In the Gulf territory the list price for most refiners is 9.15 cents per pound and in the Southeast the quoted price is 9.20 cents per pound. In the Pacific Coast territory cane sugar is listed at 9.30 and beet sugar at 9.20 cents per pound for delivery to California, Arizona and Nevada with the balance of the territory at 9.05 for cane and 8.95 for beet sugar. Direct shipping allowances for Washington and Oregon are still in effect.

The spot price of "world" raw sugar, f.a.s. Cuba, rose from 3.42 cents per pound early in the month to 3.47 and 3.48 cents during the third week and to 3.55 cents on May 26.

QUOTA SUGAR RECEIPTS: BY PORTS, AREAS OF ORIGIN AND
MONTHS, 1956-57

Raw Sugar

During 1956, a total of 5,850,000 tons of offshore raw sugar was received in the continental United States. This record quantity was 330,000 tons in excess of 1955 receipts. In 1957, offshore raw sugar receipts totaled 5,603,000 tons. This was the second largest for any year despite a decline of 247,000 tons from 1956. Final total sugar quotas were almost the same in 1956 and 1957. However, in 1957, the participation of the Domestic Beet and Mainland Cane areas in the reallocation of substantial Hawaiian and Puerto Rican deficits reduced the offshore total. The origin of the offshore sugar also was affected by a Philippine deficit and by changes in the allocation of basic quotas among Cuba and "full duty" countries. On net there was a small increase in 1957 in receipts from Cuba and almost a doubling of the much smaller volume from "full duty" countries.

The most significant change between 1956 and 1957 in the distribution of total receipts of raw sugar among the various ports was that the decline was largely concentrated in New Orleans with a drop of 139,000 tons from 1956. At the reduced level, however, the volume at New Orleans in 1957 was in line with 1952 to 1955 tonnages.

In spite of the marked differences in the patterns of quotas that prevailed from time to time during 1956 and 1957, the seasonal distribution of total offshore raw sugar receipts was similar: 24-25 percent of the annual total was received in the first quarter, 28-29 percent in the second quarter, 29-30 percent in the third and 18 percent in the last quarter. In each year, of course, the low fourth quarter percentage reflects the heavy Mainland Cane Area raw sugar marketings to Gulf Coast refineries. The first quarter receipts reflect the availability of the bulk of the remaining mainland raws to such refineries and Savannah.

Hawaii

Crockett, California, was the port of entry for 73 percent of the 1956 Hawaiian raw sugar receipts and 81 percent of the 1957 total. The seasonal distribution was similar in the two years with one third of the total being received in the second quarters, slightly less in the third quarters and only slightly more than one third of the total in the first and fourth quarters together.

The New York and Philadelphia ports handled 23 percent of the Hawaiian supply in 1956. In 1957, 16 percent of all Hawaiian raw sugar entries entered through the port of Galveston. New York received only two percent of the 1957 Hawaiian entries (late in the year) and Philadelphia received none. The Galveston receipts of Hawaiian sugar were concentrated in the second and third quarters.

Puerto Rico

Because of drought the 1957 shipment of Puerto Rican raws declined 220,000 tons from 1956. Philadelphia, Baltimore, and New Orleans showed reductions, while receipts at New York remained unchanged. Philadelphia and New York together received 76 percent of the Puerto Rican raw sugar in 1956 and almost 88 percent of the smaller 1957 total.

Of the Puerto Rican raw sugar received at New York in 1956, 29 percent was entered during the fourth quarter while receipts during the other quarters ranged from 23 to 25 percent. Sixty percent of the 1957 total arrived during the first and second quarters. Philadelphia received 62 percent of its 1957 total from Puerto Rico in the second and third quarters in contrast to a fairly stable 1956 quarterly distribution.

Table 1.-Raw sugar receipts within the quota, continental United States, by port of entry and area of origin, 1956 and 1957

Area of origin	Port of entry									Total
	New York	Phila. Pa.	New Orleans	San Francisco	Boston	Balti- more	Sav- annah	Galves- ton	Other	
(1,000 short tons, raw value)										
1956										
Hawaii	145	104	25	785				11		1,070
Puerto Rico	333	427	74		5	133	11	19		1,002
Virgin Islands							12			12
Republic of the Philippines	647	58	42		9	213				969
Cuba	292	229	1,159		433	92	260	247	3	2,715
Full duty countries	49				15	15		3	*	82
All areas	1,466	818	1,300	785	462	453	283	280	3	5,850
1957										
Hawaii	22			820				165		1,007
Puerto Rico	331	354	26		4	44	19	4		782
Virgin Islands			15							15
Republic of the Philippines	587	90	52			151			2	882
Cuba	424	336	986		447	209	231	94	29	2,756
Full duty countries	79	5	32		12	33			*	161
All areas	1,443	785	1,111	820	463	437	250	263	31	5,603
* Less than 500 tons										

* Less than 500 tons

Table 2.-Direct consumption sugar receipts, continental United States, by port or Customs District of entry and area of origin, 1956 and 1957

Area of origin	Port or Customs District of entry										Total
	New York	Balti- more	Phila. Pa.	Wilm. N.C.	Chas. S.C.	Boston	Florida Customs Dist.	Va. Customs Dist.	Wash.& Oregon Cus.Dist.	Other	
(1,000 short tons, raw value)											
1956											
Hawaii									22		22
Puerto Rico	70	33	12			1	2	3		12	133
Republic of the Philippines									6	6	12
Cuba	20	86	27	27	13	9	123	47		25	377
Full duty countries	37	6							1	*	44
All areas	127	125	39	27	13	10	125	50	29	43	588
1957											
Hawaii									30		30
Puerto Rico	64	30	20				1	2		14	131
Republic of the Philippines	1	5							8	10	24
Cuba	10	101	19	29	13	13	132	48		10	375
Full duty countries	36	16	1				2		1	1	57
All areas	111	152	40	29	13	13	135	50	39	35	617
*Less than 500 tons.											

* Less than 500 tons.

1956											
Month	New York	Balti-more	Phila. Pa.	Wilm. N.C.	Chas. S.C.	Boston	Florida Customs Dist.	Va. Customs Dist.	Wash. & Oregon Cus. Dist.	Other	Total
January	18	12	5	1	1	1	7	3	2	1	51
February	22	11	4	6	2	2	13	8	2	1	71
March	12	18	10	5	4	3	22	12	1	2	89
April	16	18	2	5	1		19	2	2	12	77
May	12	10	8	4	1	2	12	3	2	11	65
June	16	12	4	2	1	1	12	5	1	8	62
July	8	25	2	4	3	1	17	8	3	7	76
August	12	15	3				22	9	4	*	65
September	4	1	*				*		3	*	8
October	1	*		*			1	*	4	1	7
November	3	1	1				*		2	*	7
December	3	2	*				*		3	*	8
Total	127	125	39	27	13	10	125	50	29	43	588
1957											
January	7	10	7	3	3	2	14	6	2	1	55
February	7	8		3	2		13	9	1	3	46
March	14	22	5	3		3	18	12	5	2	84
April	12	19	4	4	2		22	6	1	9	79
May	14	21	6	5	3		11		8	1	69
June	8	18	3	2	1	2	10	4	3	5	56
July	10	19	3	4			22	4	7	8	79
August	10	17	4	3	1	6	16	5	3	2	67
September	10	6	2	1			3		4	1	27
October	10	8	3		1		4	2	3	2	33
November	5	2	3	1			1		1	1	14
December	4	2	*				1		1		8
Total	111	152	40	29	13	13	135	50	39	35	617

* Less than 500 tons.

Table 3.--Raw sugar receipts within the quota, continental United States, by port of entry, area of origin, and months, 1956

Month	Port of entry									Total
	New York	Phila. Pa.	New Orleans	San Francisco	Boston	Balti- more	Sav- annah	Galves- ton	Other	
(1,000 short tons, raw value)										
<u>Hawaii</u>										
Jan.				44						44
Feb.				41						41
Mar.				46						46
April				82						82
May	13	7	14	80						114
June	10	19	6	95						130
July	19	13	5	57						94
Aug.	26	27		101						154
Sept.	30	13		74						117
Oct.	14	6		89						109
Nov.	27	19		38				5		89
Dec.	6			38				6		50
Total	145	104	25	785				11		1,070
<u>Puerto Rico</u>										
Jan.	32	27	1							60
Feb.	29	37	1			21				88
Mar.	17	29	15			11				72
April	25	45	8			17				95
May	36	36	26					9		107
June	21	36	5					8		70
July	32	23	4			23				82
Aug.	23	27	1			12				63
Sept.	20	57				11				88
Oct.	38	45				16				99
Nov.	34	39	13		5	15		2		108
Dec.	26	26				7	11			70
Total	333	427	74		5	133	11	19		1,002
<u>Virgin Islands</u>										
April							2			2
May							4			4
July							2			2
Aug.							4			4
Dec.							*		*	*
Total							12		*	12
<u>Republic of the Philippines</u>										
Jan.	89						27			116
Feb.	68						15			83
Mar.	86	3	16		2		17			124
April	80	5					28			113
May	61	13			3		22			99
June	45	9	15		4		39			112
July	53	16	11				21			101
Aug.	61	6					24			91
Sept.	46	3					15			64
Oct.	33	3								36
Nov.	25					5				30
Dec.										
Total	647	58	42		9	213				969
<u>Cuba</u>										
Jan.	38	38	87		54	11	13	24		265
Feb.	33	40	103		41		24	22		263
Mar.	23	34	104		26	11	15	18	*	231
April	8	16	131		41		20	20		236
May	30	21	111		31		27	23	3	246
June	17	14	115		44		21	14		225
July	15	6	155		37	4	34	40		291
Aug.	19	15	141		35	9	25	29	*	273
Sept.	36	17	120		30	14	39	22		278
Oct.	21	3	55		37	23	36	23		198
Nov.	9	13	7		33	4	6	9		81
Dec.	43	12	30		24	16		3		128
Total	292	229	1,159		433	92	260	247	3	2,715
<u>Full duty countries</u>										
Jan.	3									3
Feb.										
Mar.										
April								2		2
May										
June										
July					6					6
Aug.	15				5					20
Sept.	11							1		12
Oct.	10					5				15
Nov.						10				10
Dec.	10				4				*	14
Total	49				15	15		3	*	82
<u>Total for all areas</u>										
Jan.	162	65	88	44	54	38	13	24		488
Feb.	130	77	104	41	41	36	24	22		475
Mar.	126	66	135	46	28	39	15	18	*	473
April	113	66	139	82	41	45	22	22		530
May	140	77	151	80	34	22	31	32	3	570
June	93	78	141	95	48	39	21	22		537
July	119	58	175	57	43	48	36	40		576
Aug.	144	75	142	101	40	45	29	29	*	605
Sept.	143	90	120	74	30	40	39	23		559
Oct.	116	57	55	89	37	44	36	23		457
Nov.	95	71	20	38	38	34	6	16		318
Dec.	85	38	30	38	28	23	11	9	*	262
Total	1,466	818	1,300	785	462	453	283	280	3	5,850
* Less than 500 tons										

Table 4.-Raw sugar receipts within the quota, continental United States, by port of entry, area of origin, and months, 1957

Month	Port of entry									Total
	New York	Phila. Pa.	New Orleans	San Francisco	Boston	Balti- more	Sav- annah	Galves- ton	Other	
(1,000 short tons, raw value)										
Hawaii										
Jan.				15						15
Feb.				28						28
Mar.				76						76
April				99						99
May				95				30		125
June				76				24		100
July				114				20		134
Aug.				81				24		105
Sept.	11			61				34		106
Oct.				79				15		94
Nov.				66				11		77
Dec.	11			30				7		48
Total	22			820				165		1,007
Puerto Rico										
Jan.	8	12				5	*			25
Feb.	40	9								49
Mar.	44	28								72
April	52	46								98
May	17	48	12			*				77
June	38	27	2							67
July	22	46	1			16	12			97
Aug.	31	45	11			11		4		102
Sept.	17	7					7			31
Oct.	20	46			4	12				82
Nov.	32	40								72
Dec.	10									10
Total	331	354	26		4	44	19	4		782
Virgin Islands										
July			5							5
Aug.			5							5
Sept.			5							5
Total			15							15
Republic of the Philippines										
Jan.	101	6	7			26				140
Feb.	68		5			11				84
Mar.	62	23	3			28				116
April	58	17	18			33			2	128
May	60	5	8			14				87
June	48	11	11			23				93
July	58					8				66
Aug.	49	17								66
Sept.	39	11				2				52
Oct.	12					6				18
Nov.										
Dec.	32									32
Total	587	90	52			151			2	882
Cuba										
Jan.	44	59	82		50	12	5	18		270
Feb.	19	39	87		40	16	18	20		239
Mar.	10	18	99		55	6	23	17		228
April	38	15	120		16		19	24	5	237
May	14	29	89		37	19	23	15	3	229
June	33	15	115		44	21	33		3	264
July	31	34	132		44	25	13		4	283
Aug.	26	19	108		26	19	27		7	232
Sept.	48	36	88		43	36	16		4	271
Oct.	78	24	41		35	26	23		3	230
Nov.	57	27	22		34	19	31			190
Dec.	26	21	3		23	10				83
Total	424	336	986		447	209	231	94	29	2,756
Full duty countries										
Jan.	1									1
Feb.										
Mar.					6					6
April			9							9
May										
June			5							5
July	16		4							20
Aug.	14		14		1					29
Sept.	12					6				18
Oct.	17									17
Nov.	6	5			5	5				21
Dec.	13					22			*	35
Total	79	5	32		12	33			*	161
Total for all areas										
Jan.	154	77	89	15	50	43	5	18		451
Feb.	127	48	92	28	40	27	18	20		400
Mar.	116	69	102	76	61	34	23	17		498
April	148	78	147	99	16	33	19	24	7	571
May	91	82	109	95	37	33	23	45	3	518
June	119	53	133	76	44	44	33	24	3	529
July	127	80	142	114	44	49	25	20	4	605
Aug.	120	81	138	81	27	30	27	28	7	539
Sept.	127	54	93	61	43	44	23	34	4	483
Oct.	127	70	41	79	39	44	23	15	3	441
Nov.	95	72	22	66	39	24	31	11		360
Dec.	92	21	3	30	23	32		7	*	208
Total	1,443	785	1,111	820	463	437	250	263	31	5,603
* Less than 500 tons.										

* Less than 500 tons.

Philippines

The supply of Philippine raws declined by 87,000 tons from 1956 to 1957. The port of New York received 67 percent of the total in both years. Receipts at Baltimore declined from 22 percent of the total in 1956 to 17 percent in 1957 while receipts at Philadelphia rose from 6 to 10 percent.

The seasonal patterns of Philippine receipts at New York in 1956 and 1957 were similar: almost 40 percent of the total entered in the first quarter, about one fourth in the second and third quarters and less than one tenth in the last quarter. Entries at Baltimore in 1956 were concentrated in the second quarter when 42 percent of the annual total was entered. In 1957, receipts in the first and second quarters accounted for approximately ninety percent of that total.

In 1956, the quota was filled before the end of November. In 1957, supplies from the 1956-57 crop were almost exhausted by the end of September; but some new crop sugar was entered in December.

Cuba

A marked shift of Cuban sugar from New Orleans and Galveston to New York, Philadelphia and Baltimore occurred from 1956 to 1957. Receipts of Cuban raw sugar at the two Gulf ports declined by 326,000 tons from 1956 to 1957, while receipts at the three Mid-Atlantic ports increased by 356,000 tons. In both years 89 percent or more of all sugar entered at each of the ports of Boston, Savannah and New Orleans was Cuban sugar. At Galveston the percentage dropped from 88 in 1956 to about 36 in 1957. The largest percentage for any other port for either year was 43 for Philadelphia in 1957.

The total receipts of Cuban raw sugar were the heaviest in the third quarter and the smallest in the fourth quarter in both years; but at New York, first quarter receipts of Cuban raw sugar were 32 percent of the annual total in 1956 and fourth quarter receipts were 38 percent of the total in 1957.

Table 5.-Wholesalers, retailers, and industrial users: Estimated sugar inventories and movements, 1957

Type of business	Inventory January 1	Receipts <u>1/</u>	Deliveries or usage	Inventory December 31
<u>Short tons, raw value</u>				
Wholesalers	99,988	2,566,770	2,598,155	68,603
Retailers	85,385	2,644,012	2,646,353	83,044
Industrial users	212,927	4,510,596	4,519,462	204,061
Total	398,300	9,721,378 <u>2/</u>	9,763,970 <u>2/</u>	355,708
<u>Industrial users detail</u>				
Bakery, cereal and allied products	54,739	1,379,714	1,386,824	47,629
Confectionery and related products	43,812	880,425	879,688	44,549
Ice cream and dairy products	13,126	389,547	393,413	9,260
Beverages	66,527	1,049,218	1,042,517	73,228
Canned, bottled and frozen foods, jams, jellies, preserves, etc.	20,518	588,115	596,699	11,934
Multiple and all other food uses	7,328	115,828	117,950	5,206
<u>Non-food products</u>	6,877	107,749	102,371	12,255

1/ Estimates of total inventories and receipts are subject to a probable error of less than 3 percent.

2/ Includes duplication since wholesalers deliver sugar to retailers, and industrial users.

Table 6.-Wholesalers, retailers and industrial users: Estimated sugar inventories and movements, 1956, revised

Type of business	Inventory January 1	Receipts <u>1/</u>	Deliveries or usage	Inventory December 31
<u>Short tons, raw value</u>				
Wholesalers	68,715	2,887,420	2,856,147	99,988
Retailers	79,932	2,840,864	2,835,411	85,385
Industrial users	170,006	4,494,676	4,451,755	212,927
Total	318,653	10,222,960 <u>2/</u>	10,143,313 <u>2/</u>	398,300
<u>Industrial users detail</u>				
Bakery, cereal and allied products	37,227	1,365,489	1,347,977	54,739
Confectionery and related products	38,991	882,754	877,933	43,812
Ice cream and dairy products	10,718	385,707	383,299	13,126
Beverages	55,319	1,033,802	1,022,594	66,527
Canned, bottled and frozen foods, jams, jellies, preserves, etc.	12,795	621,019	613,296	20,518
Multiple and all other food uses	5,843	112,008	110,523	7,328
<u>Non-food products</u>	9,113	93,897	96,133	6,877

1/ Estimates of total inventories and receipts are subject to a probable error of less than 3 percent.

2/ Includes duplication since wholesalers deliver sugar to retailers, and industrial users.

Direct consumption sugar

In 1957 direct consumption entries exceeded 600,000 tons for the first time in the postwar period. Receipts within the Philippine direct-consumption limit were twice as large as in 1956 and the "full duty," Puerto Rican and Hawaiian limits were larger under the 1956 amendments of the act.

Baltimore and the Customs District of Florida accounted for almost half of the direct-consumption receipts from all areas in 1957 and almost two-thirds of the receipts from Cuba. Both of these ratios were up from 1956. Although only 13 percent of 1957 direct-consumption receipts occurred during the last four months, this was about $2\frac{1}{2}$ times the rate for the corresponding period in 1956.

"INVISIBLE" STOCKS AND MOVEMENT OF SUGAR
1956 and 1957

Wholesalers, retailers, and industrial users are estimated to have held 356,000 short tons of sugar, raw value, in inventory on December 31, 1957, down about 43,000 tons from a year earlier but about 37,000 tons higher than on December 31, 1955. These estimates and the detail shown in the accompanying tables 5 and 6 are from the annual survey which the Bureau of the Census makes for the Sugar Division.

These estimates of "invisible" supplies, receipts, and deliveries or usage of sugar for retailers, wholesalers, and industrial users do not include inventories of eating places, institutions, Government agencies, and miscellaneous users of sugar, nor direct receipts from primary distributors.

ADMINISTRATIVE ACTIONSDate announcedAdministrative action

April 25, 1958

Revisions announced in allotments for entry of Puerto Rican sugar into the U. S. mainland for direct consumption. A deficit in the allotment of one

April 25, 1958
(continued)

processor is prorated to other processors, and final data are substituted for estimates used in establishing the initial 1958 allotments. (See Federal Register of April 30, 1958)

April 28, 1958

Proration announced of a 15,000 ton deficit in 1958 Hawaiian sugar quota for local consumption. The deficit was prorated 5,000 tons each to Domestic Beet Area, Mainland Cane Area, and Cuba. (See Federal Register of May 1, 1958)

May 6, 1958

Public Hearing announced to receive information and recommendations on establishing farm proportionate shares (acreage allotments) for the 1959 sugarcane crop in the Mainland Sugarcane Area. The hearing was scheduled to begin at 10 A.M.(CST), May 20, 1958 in the International House, 607 Gravier Street, New Orleans, Louisiana.

May 9, 1958

Prorations announced of an additional 50,000 ton deficit in the 1958 Mainland sugar quota for Puerto Rico and 100,000 ton deficit for Hawaii. These deficits were prorated 53,194 tons to the Domestic Beet Area, 16,368 tons to the Mainland Cane Area, and 80,438 tons to Cuba. The deficits, including those announced April 23, now total 250,000 tons for Puerto Rico and 200,000 tons for Hawaii. (See Federal Register of May 14, 1958)

May 13, 1958

Proposed order announced to establish processor marketing allotments of 1958 quotas for Domestic Beet Sugar Area. This, if adopted, would replace preliminary allotments to processors announced December 27, 1957 and would be based on the record of hearing held in Scottsdale, Ariz., February 5, 1958. (See Federal Register of May 17, 1958)

- May 16, 1958 Increased 1958 sugar requirements for local consumption in Puerto Rico by 10,000 tons, to a total 120,000 tons. (See Federal Register of May 21, 1958)
- May 17, 1958 The Agricultural Stabilization and Conservation Oregon State Committee issued bases and procedures for establishing within the established state allocation individual farm proportionate shares for 1958 crop sugar beets. (See Federal Register of May 17, 1958)
- May 19, 1958 Sugar quotas for continental United States increased 100,000 tons to a total of 8,900,000 tons in view of changing seasonal production-consumption balance, current market conditions, and distribution to date. (See Federal Register of May 22, 1958)
- May 19, 1958 Proposed order announced to establish processor marketing allotments of 1958 quota for the Mainland Cane Sugar Area. This, if adopted, would replace preliminary allotments to processors announced December 27, 1957, and would be based on the record of hearing held in New Orleans, Louisiana, February 25, 1958. (See Federal Register of May 24, 1958)
- May 23, 1958 Determinations of fair and reasonable rates for processing 1958 crop Hawaiian sugarcane, which are generally the same as for the 1957 crop. Optional methods, a new provision, have been specified for use by processors in determining overhead charges on services provided in addition to those included in the rate for processing. (See Federal Register of May 28, 1958)
- May 23, 1958 Proration announced of additional deficits of 50,000 tons in the 1958 mainland sugar quota for Puerto Rico, and 100,000 for Hawaii. The 150,000 short tons, raw value, deficit was prorated to the following areas: Domestic Beet Sugar, 53,517; Mainland Cane Sugar, 16,467; Cuba, 80,016. The deficit plus those previously announced now total 312,191 tons for Puerto Rico and 313,005 tons for Hawaii. (See Federal Register of May 28, 1958)

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. April sugar deliveries for U.S. consumption 680,000 short tons, raw value (preliminary) down 5,000 tons, or 0.7 percent from April 1957. Deliveries January 1 through April 30, 1958: 2,557,000 tons, up 114,000 tons, or 4.7 percent from same period last year. Final data for March 1958 deliveries: 686,000 tons, raw value; the previously published preliminary figure for that month was 673,000 tons.

2. Primary distributors' stocks April 30, 1958: 1,611,000 short tons, raw value (preliminary) down 138,000 from month earlier, and 146,000 from a year ago. During April stocks of all types of primary distributors decreased -- refiners' stocks down 19,000 tons, beet processors about 104,000, importers of direct-consumption sugar 6,000, mainland sugarcane processors, 9,000 tons. As compared with a year ago: Beet processors' stocks, up 33,000 tons, refiners' stocks down about 139,000, importers of direct-consumption sugar down 17,000 and mainland sugarcane processors down 24,000 tons.

3. Quota charges January-April, 2,817,000 tons, down 3.0 percent from same 1957 period. Charges to quotas of Cuba up 213,000 tons, "full duty" foreign countries 73,000, and Domestic Beet Area 63,000 tons. Charges to quotas of Hawaii were down 204,000 tons, Mainland Cane Area 91,000, the Philippines about 78,000, and Puerto Rico 64,000 tons.

4. March 1958 sugar deliveries to the North Central region were larger than during March 1957 by 21 percent and to Western and New England regions by 13 and 2 percent, respectively; to the Southern region, March 1958 deliveries were about the same as March 1957, and to Middle Atlantic region they were smaller by 2 percent.

As compared with the 1957 first quarter, January-March 1958 deliveries to all regions were up 4 to 15 percent, except to the Middle Atlantic where deliveries were down 3 percent.

Table 7. -Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-March 1958 and 1957

	1958	1957
	(Short tons, raw value)	
<u>Continental United States</u>		
Refiners' raw	405	1,358
Refiners' refined	1,353,150	1,277,127
Beet processors' refined	410,661	348,747
Importers' direct consumption	126,995	125,939
Mainland sugarcane processors' direct-consumption	8,852 <u>1/</u>	14,568
Total	1,900,063	1,767,739
Deliveries for:		
Export	16,359 <u>2/</u>	8,925
Livestock feed	6,995	605
Continental consumption <u>3/</u>	1,876,709	1,758,209
<u>Puerto Rico</u>	23,359	23,174
Hawaii	11,250	5,731

1/ Deliveries for direct-consumption by mainland sugarcane processors that acquire no raw sugar from others for refining; deliveries by mainland sugarcane processor-refiners are included in deliveries by refiners.

2/ See Tables 9 to 12.

3/ Includes deliveries for United States Military forces at home and abroad.

Table 8. -Stocks of sugar held by primary distributors in the continental United States, March 31, 1958 and 1957

	1958	1957
	(Short tons, raw value)	
Refiners' raw	305,326	318,570
Refiners' refined	267,965	308,493
Beet processors' refined	1,064,513	1,047,557
Importers' direct consumption	70,743	62,342
Mainland sugarcane processors	39,932*	75,948
Total	1,748,479	1,812,910

* Stocks of sugar of mainland sugarcane processors that acquire no raw sugar from others for refining; processor-refiner stocks are included in refiners' stocks.

Table 9. -Raw Sugar: Refiners' stocks, receipts, meltings and deliveries, January-March, 1958

	(Short tons, raw value)
Stocks, January 1, 1958	278,449
Receipts	1,402,762
Meltings	1,378,203
Deliveries for direct consumption	405
Deliveries for export	0
Deliveries for livestock feed	0
Gains and (losses), adjustments, etc.	+2,723
Stocks, March 31, 1958	305,326

* For receipts by source of supply, see Table 14.

Source: Compiled from reports on Form SU-73 and 74.

Table 10 - Refined sugar: Refiners' and beet processors' stocks, production and deliveries, January-March, 1958

	Cane sugar (Short tons, raw value)	Beet sugar (Short tons, raw value)
Stocks, January 1, 1958	264,921	1,234,160
Production from raws melted	1,362,183	
Production direct from cane or beets	0	240,854
Imported refined receipts	54	
Deliveries for continental consumption	1,337,866	410,190
Deliveries for export	14,367	269
Deliveries for livestock feed	917	202
Gains and (losses), adjustments, etc.	(6,043)	+160
Stocks, March 31, 1958	267,965	1,064,513

Source: Compiled from reports on Forms SU-73 and SU-74 from cane sugar refiners and on Form SU-70 from beet sugar processors.

Table 11 - Direct-consumption sugar: Importers' stocks, receipts and deliveries, January-March, 1958 ^{1/}

	(Short tons, raw value)
Stocks, January 1, 1958	17,982
Receipts	179,822
Deliveries for continental consumption	119,405
Deliveries for export	1,723
Deliveries for livestock feed	5,867
Gains and (losses), adjustments, etc.	(66)
Stocks, March 31, 1958	70,743

^{1/} For receipt by source of supply, see Table 14.

Source: Compiled from reports on Form SU-75 from importers of direct-consumption sugar.

Table 12 - Mainland sugarcane processors: Stocks, production and deliveries of mainland cane sugar, January-March, 1958

	(Short tons, raw value)
Stocks, January 1, 1958	81,552
Production	73,038
Deliveries:	
For further processing	105,728
For direct consumption	8,843
For export	0
For livestock feed	9
Total	114,580
Gains and (losses), adjustments, etc.	(78)
Stocks, March 31, 1958	39,932

Source: Compiled from reports submitted on Forms 71 and 72 by mainland sugarcane processors.

Table 13-Mainland Sugar: Production and allotment charges, January-March, 1958

	<u>Cane sugar</u> (Short tons, raw value)	<u>Beet sugar</u> (raw value)
<u>Production</u>	73,091	241,014
<u>Allotment charges</u>		
Louisiana sugarcane processors:		
For further processing	51,691	
For direct-consumption	7,671	
Louisiana processor-refiners	31,262	
Florida sugarcane processors	46,915	
Beet processors		410,151
Total	137,539	410,151

Source: Compiled from reports submitted by mainland sugarcane processors and processor refiners on Forms SU-71, 72 and 73 and by beet processors on Form SU-70.

Table 14-Refiners and importers: Receipts by source of supply. 1/ January-March 1958

<u>Source of supply</u>	<u>Refiners</u> (raw sugar) (Short tons, raw value)	<u>Importers</u> (DC sugar) (raw value)
Cuba	923,404	141,298
Hawaii	26,515	0
Hawaii refined	0	0
Mainland cane area	106,400	0
Philippines, Republic of the	219,590	2,809
Puerto Rico	71,791	19,323
Virgin Islands	0	0
Other countries	54,541	16,392
Not identifiable	521	0
Total	1,402,762	179,822

1/ Includes quota exempt sugar as follows: Importers - for feed 6,471 tons; for re-export, 4,495 tons; Refiners - for feed, 1,167 tons; for re-export, 14,124 tons; Total, 26,257 tons.

Table 15-Distribution of sugar by primary distributors in the continental United States, April 1958-1957, and January-April 1958 and 1957

	1958 ^{1/}		1957	
	April	Jan.-Apr.	April	Jan.-Apr.
	(Short tons, raw value)			
Refiners	485,034	1,838,589	479,507	1,757,992
Beet processors	134,763	545,424	137,423	486,170
Importers	59,862	186,857	68,060	193,999
Mainland sugarcane processors	653	9,505	2,696	17,264
Total	680,312	2,580,375	687,686	2,455,425
Deliveries for:				
Export		16,359	736	10,897
Livestock feed		6,995	1,972	1,341
For continental consumption 2/	680,312	2,557,021	684,978	2,443,187

1/ Preliminary

2/ Includes deliveries for U.S. military forces at home and abroad.

Table 16-Stocks of sugar held by primary distributors in the continental United States, April 30, 1958 and April 30, 1957

	1958 ^{1/}	1957
	(Short tons, raw value)	
Refiners' raw	278,573	368,357
Refiners' refined	275,421	324,158
Beet processors	960,211	926,855
Importers' direct-consumption	65,082	82,236
Mainland sugarcane processors	31,258	55,005
Total	1,610,545	1,756,611

1/ Preliminary.

Table 17 -Status of 1958 Sugar Quotas as of April 30, 1958 ^{1/}

Area	Quota	Credit for draw- back of duty	Charge to quota & off- ^{2/} set to drawback of duty		Unfilled balance	
			Total	Direct- consump- tion from offshore areas 3/	Total	Within direct con- sumption limits for offshore areas
Short tons, raw value						
Domestic beet	2,035,112		548,880 ^{4/}		1,486,232	
Mainland cane	626,225		157,539 ^{4/}		468,686	
Hawaii 5/	965,513		26,516	0	938,997	29,996
Puerto Rico 6/	914,130		215,974	42,711	698,156	87,305
Virgin Islands	15,193		0		15,193	
Republic of the Philippines	980,000	0	376,333	6,090	603,667	53,830
Cuba	3,077,442	972	1,385,952	167,126	1,692,462	207,934
Other foreign countries	186,385	635	105,857	31,226	81,163	18,854
Total	8,800,000	1,607	2,817,051	247,153	5,984,556	379,919
Details of other foreign countries						
Peru	55,588	62	9,091	5,733	46,559	3,559
Dominican Republic	51,757	514	41,447	9	10,824	8,276
Mexico	34,209	59	32,311	7,629	1,957	1,957
Nicaragua	10,584	0	7,474	7,474	3,110	2,449
Haiti	5,761	0	5,153	0	608	608
Netherlands	3,313	0	3,307	3,307	6	6
China	3,267	0	2,778	2,778	489	489
Panama	3,267	0	2,884	2,884	383	383
Costa Rica	1,123	0	0	0	1,123	1,123
Canada	631	0	631	631	0	0
United Kingdom	516	0	513	513	3	3
Belgium	182	0	181	181	1	1
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	3	3	0	0
Not allocated	16,100	0	0	0	16,100	
Total	186,385	635	105,857 7/	31,226	81,163 8/	

LIQUID SUGAR ^{9/}

(wine gallons of 72 percent total sugar content)

Cuba	7,970,558	6,310,791	1,659,767
Dominican Republic	830,894	20,168	810,726
British West Indies	300,000	0	300,000

^{1/} Quota exempt sugar entered under Section 212(4); Cuban for feed, 8,298; for export, 20,529; Mexican for feed, 3,075; total, 31,902. ^{2/} These data include the following: (a) Domestic beet and mainland cane partly estimated; (b) raw sugar from Hawaii, Puerto Rico and the Republic of the Philippines, and all sugar from Cuba entered through April 30, 1958 as shown by quota clearance papers received in the Sugar Division by May 14, 1958; and (c) direct-consumption sugar from Hawaii, Puerto Rico, and the Republic of the Philippines; and all sugar from the Virgin Islands and "other foreign countries" entered or authorized for entry as of April 30, 1958. ^{3/} Includes raw sugar for direct-consumption from Cuba, 6,253; Philippines, 2,362; Dominican Republic, 9; total, 8,624. ^{4/} Estimated. ^{5/} Despite declaration of deficit the full basic quota of 1,065,513 is available. ^{6/} Despite declaration of deficit the full basic quota of 1,114,130 is available. ^{7/} Under Section 212(1), charges to quotas exclude the first 10 tons entered by each country having entries except Peru. ^{8/} Applications being held pending availability of quota; Hong Kong, 21; Netherlands, 68; total, 89. ^{9/} 5,490 gallons were entered by United Kingdom under Section 212(3).

Table 18 - Comparison of charges to quotas and offsets to drawback of duty, January-April 1958 and 1957

(Short tons, raw value and percentages)

	1958	1957	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	548,880 ^{1/}	485,800 ^{2/}	63,080	13.0		
Mainland cane	157,539 ^{1/}	248,507 ^{2/}			90,968	36.6
Hawaii	26,516	230,429			203,913	88.5
Puerto Rico	215,974	279,597			63,623	22.8
Virgin Islands	0	0				
Philippines	376,333	453,904			77,571	17.1
Cuba	1,385,952	1,172,546	213,406	18.2		
Other foreign countries	105,857	33,153	72,704	219.3		
Total	2,817,051	2,903,936			86,885	3.0
Details of other foreign countries						
Peru	9,091	10,436			1,345	12.9
Dominican Republic	41,447	11,418	30,029	263.0		
Mexico	32,311	8	32,303			
Nicaragua	7,474	4,999	2,475	49.5		
Haiti	5,153	0	5,153			
Netherlands	3,307	3,204	103	3.2		
China	2,778	1,906	872	45.8		
Panama	2,884	0	2,884			
Costa Rica	0	0				
Canada	631	579	52	9.0		
United Kingdom	513	512	1	0.2		
Belgium	181	0	181			
British Guiana	84	84				
Hong Kong	3	7			4	
Total	105,857	33,153	72,704	219.3		

LIQUID SUGAR

(Wine gallons of 72 percent total sugar content)

Cuba	6,310,791	5,979,460	331,331	5.5
Dominican Republic	20,168	2,244	17,924	
British West Indies	0	0		

^{1/} Partly estimated^{2/} Revised

Table 19. -Status of 1958 Sugar Quotas as of May 14, 1958^{1/}

Area	Quota	Credit for draw- back of duty	Charge to quota & off- ^{2/} set to drawback of duty		Unfilled balance	
			Total	Direct- consump- tion from offshore areas ^{3/}	Total	Within direct con- sumption limits for offshore areas
Short tons, raw value						
Domestic beet	2,088,306		628,880 ^{4/}		1,459,426	
Mainland cane	642,593		167,539 ^{4/}		475,054	
Hawaii ^{5/}	865,513		26,516	0	838,997	29,996
Puerto Rico ^{6/}	864,130		222,832	49,569	641,298	80,447
Virgin Islands	15,19 ⁷		0		15,193	
Republic of the Philippines	980,000	0	426,138	7,880	553,862	52,040
Cuba	3,157,880	1,646	1,430,948	183,491	1,728,578	191,569
Other foreign countries	186,385	860	106,911	32,280	80,334	17,810
Total	8,800,000	2,506	3,009,764	273,220	5,792,742	371,862
Details of other foreign countries						
Peru	55,588	200	8,978	5,620	46,810	3,672
Dominican Republic	51,757	591	41,715	277	10,633	8,008
Mexico	34,209	59	33,096	8,414	1,172	1,172
Nicaragua	10,584	0	7,474	7,474	3,110	2,449
Haiti	5,761	0	5,153	0	608	608
Netherlands	3,313	0	3,307	3,307	6	6
China	3,267	0	2,509	2,509	758	758
Panama	3,267	0	3,267	3,267	0	0
Costa Rica	1,123	0	0	0	1,123	1,123
Canada	631	0	631	631	0	0
United Kingdom	516	10	513	513	13	13
Belgium	182	0	181	181	1	1
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	3	3	0	0
Not allocated	16,100	0	0	0	16,100	0
Total	186,385	860	106,911 ^{7/}	32,280	80,334 ^{8/}	17,810

LIQUID SUGAR ^{9/}

(wine gallons of 72 percent total sugar content)

Cuba	7,970,558	6,318,959	1,651,599
Dominican Republic	830,894	20,168	810,726
British West Indies	300,000	0	300,000

^{1/} Quota exempt sugar entered under Section 212(4); Cuban for feed 8,555; for reexport, 25,829; Mexican for feed, 3,075; total, 37,459. ^{2/} These data include the following: (a) Domestic beet and mainland cane sugar partly estimated; (b) all other sugar entered or authorized for entry as shown by quota clearance papers received in the Sugar Division through May 14, 1958.

^{3/} Includes raw sugar for direct-consumption from Cuba, 7,562; Philippines, 2,362; Dominican Republic, 9; total, 9,933.

^{4/} Estimated

^{5/} Despite declaration of deficit the full basic quota of 1,065,513 is available.

^{6/} Despite declaration of deficit the full basic quota of 1,114,130 is available.

^{7/} Under Section 212(1), charges to quotas exclude the first 10 tons entered by each country having entries except Peru. ^{8/} Applications being held pending availability of quota; Hong Kong, 21; Netherlands, 68; total, 89. ^{9/} 5,490 gallons entered by United Kingdom under Section 212(3).

Table 20.-Deliveries of Sugar by Primary Distributors by States, March 1958

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
100-pound bags, refined equivalent					
NEW ENGLAND					
CONN	90725		4540		95265
ME	51719		550		52269
MASS	427270		9840		437110
N H	25932		100		26032
R I	43438		4200		47638
VT	14727		13000		27727
TOTAL	653811		32230		686041
MID ATLANTIC					
N J	555654		69186		624840
N Y	1225041	25579	84453		1335073
PENM	742917	22887	163585	1	929390
TOTAL	2523612	48466	317224	1	2889303
N CENTRAL					
ILL	533964	811284	5920	21600	1372768
IND	180759	98257	3300	1	282317
IOWA	59648	132360	9200		201208
KAN	44853	51682	1200	280	98015
MICH	244523	363500	12435	13020	633478
MINN	38880	174985	4600		218465
MO	199157	107253	1718	750	308878
NEBR	33913	129923	600	600	165036
N DAK	195	30541			30736
OHIO	510522	125879	6100	1002	643503
S DAK	3460	22033	600		26093
WISC	80819	159474	2470	5600	248363
TOTAL	1930693	2207171	48143	42853	4228860
SOUTHERN					
ALA	212524			7259	219783
ARK	62471	8000			70471
DEL	15567				15567
D C	35571		4170		39741
FLA	101003		170193	11857	283053
GA	351972		25914		377886
KY	157567	379	13425	2716	173671
LA	255948		3166	12423	271537
MD	268458		60859		329317
MISS	161582		300	301	162183
N C	227992		72769	1	300762
OKLA	75822	30116			105938
S C	103301		12532		115833
TENN	222930		1543	1	224474
TEXAS	307408	98588	23206	1213	430415
VA	139576	700	60530		200806
W VA	61657		6420		68077
TOTAL	2761349	137367	455027	35771	3389514
WESTERN					
ARIZ	25630	18541			44171
CALI	326957	809971		1200	1138128
COLO	5110	90490			95600
IDAHO	4125	16218			20343
MONT	3	20846			20849
NEV	4431	3164			7595
N MEX	8484	13677			22161
ORE	56540	56089	5400		118029
UTAH	6367	36113			42480
WASH	54079	85780	10000		149859
WYO	694	7722			8416
TOTAL	492420	1158611	15400	1200	1667631
GRAND TOTAL	8361885	3551615	868024	79825	12861349

Table 21.-Deliveries of Sugar by Primary Distributors by States, first quarter 1958

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
100-pound bags, refined equivalent					
NEW ENGLAND					
CONN	274793		9010	300	284103
ME	147080		550		147630
MASS	1198373		27809	240	1226422
N H	72829		300		73129
R I	121801		6670		128471
VT	49781		23000		72781
TOTAL	1864657		67339	540	1932536
MID ATLANTIC					
N J	1610348		121299		1731647
N Y	3556461	123425	140442		3820328
PENN	2198333	68481	483155	63	2750032
TOTAL	7365142	191906	744896	63	8302007
N CENTRAL					
ILL	1642002	1630241	8670	55718	3336631
IND	556880	267337	3300	1	827518
IOWA	157304	302678	15362	6	475350
KAN	176708	183046	2522	280	362556
MICH	641001	459311	14500	29890	1144702
MINN	139748	436968	6514		583230
MO	611753	289552	2016	1655	904976
NEBR	94269	269747	1804	1202	367022
N DAK	751	80822			81573
OHIO	1450079	271216	11010	2114	1734419
S DAK	7563	78384	600		86547
WISC	308766	321383	2470	12145	644764
TOTAL	5786824	4590685	68768	103011	10549288
SOUTHERN					
ALA	587854			8540	596394
ARK	219820	15003		3	234826
DEL	43445				43445
D C	109687		10900		120587
FLA	317787		535309	21942	875038
GA	993877		59768	750	1054395
KY	447672	5450	24759	7121	485002
LA	741605		3166	22356	767127
MD	765458		92471	24	857953
MISS	477669		300	741	478710
N C	649754		211071	1	860826
OKLA	260678	75905		200	336783
S C	318522		28190		346712
TENN	651439		3700	1	655140
TEXAS	1421326	321687	34156	1547	1778716
VA	419037	700	170688		590425
W VA	181055		12231		193286
TOTAL	8606685	418745	1186709	63226	10275365
WESTERN					
ARIZ	75292	49763			125055
CALI	1153189	1463400	11318	1200	2629107
COLO	23051	196098		8	219157
IDAHO	8878	50169			59047
MONT	5433	72342			77775
NEV	14102	7451			21553
N MEX	33708	50678			84386
ORE	118520	130506	9600		258626
UTAH	16691	102946			119637
WASH	138240	262404	17500		418144
WYO	1587	25354			26941
TOTAL	1588691	2411111	38418	1208	4039428
GRAND TOTAL	25211999	7612447	2106130	168048	35098624

Table 22.-Deliveries of sugar by primary distributors, by States, First quarter, 1957 and 1958

Thousands of 100-pound bags, refined equivalent

	Beet processors		Cane sugar refiners		Importers of D.C.sugar		Mainland cane sugar mills		Total	
	1957	1958	1957	1958	1957	1958	1957	1958	1957	1958
<u>New England</u>										
Connecticut			259	274	11	9	1	1	271	284
Maine			141	147	1	1			142	148
Massachusetts			1,145	1,199	35	28	*	*	1,180	1,227
New Hampshire			69	73	*	*			69	73
Rhode Island			114	122	6	6			120	128
Vermont			56	50	14	23			70	73
Total			1,784	1,865	67	67	1	1	1,852	1,933
<u>Mid-Atlantic</u>										
New Jersey			1,566	1,610	100	122			1,666	1,732
New York	1	124	3,736	3,556	394	140			4,131	3,820
Pennsylvania	3	68	2,267	2,199	499	483	*	*	2,769	2,750
Total	4	192	7,569	7,365	993	745	*	*	8,566	8,302
<u>North Central</u>										
Illinois	1,731	1,630	1,401	1,642		9	87	56	3,219	3,337
Indiana	138	267	568	557	2	3	2	*	710	827
Iowa	234	303	129	157		15	5	*	368	475
Kansas	132	183	138	177		2		*	270	362
Michigan	457	459	539	641	32	15	7	30	1,035	1,145
Minnesota	295	437	77	140		6			372	583
Missouri	181	290	500	611		2	1	2	682	905
Nebraska	217	270	89	94		2	1	1	307	367
North Dakota	56	81	2	1					58	82
Ohio	136	271	1,369	1,450	37	11	2	2	1,544	1,734
South Dakota	59	78	5	8		1			64	87
Wisconsin	277	322	226	308		3	20	12	523	645
Total	3,913	4,591	5,043	5,786	71	69	125	103	9,152	10,549
<u>Southern</u>										
Alabama			475	588			10	8	485	596
Arkansas	6	15	209	220			*	*	215	235
Delaware			32	43	*				32	43
Dist. of Columbia			122	110	5	11			127	121
Florida			304	318	565	535	46	22	915	875
Georgia			973	993	88	60	1	1	1,062	1,054
Kentucky		5	373	448	7	25	6	7	386	485
Louisiana			718	742	1	3	34	22	753	767
Maryland			717	765	57	93		*	774	858
Mississippi			462	478		*	4	1	466	479
North Carolina			607	650	198	211	*	*	805	861
Oklahoma	65	76	206	261				*	271	337
South Carolina			317	319	36	28	*		353	347
Tennessee			532	651	2	4		*	534	655
Texas	309	322	1,248	1,421	35	34	49	2	1,641	1,779
Virginia		1	414	419	150	171	*		564	591
West Virginia			193	181	8	12			201	193
Total	380	419	7,902	8,607	1,152	1,187	150	63	9,584	10,276
<u>Western</u>										
Arizona	48	50	62	75			1		111	125
California	1,235	1,464	1,264	1,153	25	11	*	1	2,524	2,629
Colorado	155	196	19	23				*	174	219
Idaho	50	50	8	9					58	59
Montana	52	73	6	5					58	78
Nevada	5	8	13	14					18	22
New Mexico	39	50	22	34					61	84
Oregon	162	130	123	118	2	10			287	258
Utah	108	103	21	17					129	120
Washington	263	262	127	139	11	17			401	418
Wyoming	20	25	1	2					21	27
Total	2,137	2,411	1,666	1,589	38	38	1	1	3,842	4,039
Grand total	6,434	7,613	23,964	25,212	2,321	2,106	277	168	32,996	35,099

* Less than 500 bags

Table 23.-Sugar: Prices, production, and stocks

Period	Prices (Gross) ^{1/}					
	Raw cane			Refined cane, quoted wholesale		
	N.Y. duty paid	World fas, Cuba	New York	Gulf	Chicago-West	Pacific Coast
	Cents per pound					
1953-57 annual av.	6.13	3.71	8.79	8.64	8.61	8.72
1956 monthly av.	6.09	3.48	8.77	8.60	8.58	8.75
1957 monthly av.	6.24	5.16	9.15	8.95	8.82	9.12
1957						
May	6.37	6.02	9.10	8.90	8.85	9.10
June	6.53	6.12	9.18	8.98	8.92	9.10
July	6.45	5.27	9.25	9.05	9.00	9.25
August	6.13	4.13	9.25	9.05	8.81	9.14
September	6.17	4.55	9.15	8.95	8.70	9.10
October	6.21	4.03	9.15	8.95	8.70	9.10
November	6.12	3.63	9.15	8.95	8.70	9.10
December	6.15	3.87	9.15	8.95	8.70	9.10
1958						
January	6.15	3.74	9.15	8.95	8.70	9.10
February	6.15	3.55	9.15	8.95	8.70	9.10
March	6.03	3.42	9.15	8.95	8.78	9.10
April	6.21	3.45	9.15	8.95	8.85	9.10
12-month av.	6.22	4.32	9.17	8.96	8.78	9.12

Period	Prices (Gross) (continued)			
	Refined beet, quoted wholesale			Refined retail
	Eastern	Chicago-West	Pacific Coast	U.S. average
	Cents per pound			
1953-57 annual av.	8.52	8.41	8.62	10.62
1956 monthly av.	8.52	8.38	8.65	10.57
1957 monthly av.	8.63	8.62	9.02	11.03
1957				
May	8.65	8.65	9.00	11.00
June	8.72	8.72	9.00	11.00
July	8.80	8.80	9.15	11.06
August	8.64	8.61	9.04	11.12
September	8.50	8.50	9.00	11.12
October	8.50	8.50	9.00	11.10
November	8.50	8.50	9.00	11.12
December	8.50	8.50	9.00	11.12
1958				
January	8.50	8.50	9.00	11.12
February	8.50	8.50	9.00	11.12
March	8.50	8.58	9.00	11.10
April	8.65	8.65	9.00	
12-month av.	8.58	8.58	9.02	11.09 ^{2/}

Period	Production and month-end stocks refined			
	Production		Month-end stocks	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
	1,000 short tons, raw value			
1953-57 annual av.	504	159	272 ^{3/}	801
1956 monthly av.	528	163	281 ^{3/}	816
1957 monthly av.	504	169	296 ^{3/}	800
1957				
May	554	29	329	807
June	576	50	296	604
July	577	37	301	412
August	556	52	286	272
September	538	138	275	222
October	520	534	280	602
November	446	571	295	1,031
December	441	479	265 ^{3/}	1,234
1958				
January	476	205	278	1,351
February	429	31	257	1,244
March	457	5	268	1,065
April 4/	512	38	272	964
12-month av.	507	181	284	817

^{1/} Quoted wholesale refined prices represent the current quotations of cane refiners and beet processors even though orders sometimes are taken on a day to day basis at a lower price and allowances in specific areas are being made. (See Sugar Reports No. 55, page 4). ^{2/} 11-month average. ^{3/} Over-quota stocks at the end of the year included. ^{4/} Preliminary.

Table 24.-Polarization of raw and direct-consumption sugar entries from Cuba, Republic of the Philippines, Hawaii and Puerto Rico, calendar year 1956

Polarization, sugar degrees		Number of entries	Quantities entered short tons, raw value		Percentage by weight of total entries	Cumulative percentage (by weight)
Range	Weighted average		Total	Average entry		
From all areas shown below						
Below 96°	94.974	19	29,005	1,527	0.46	
96.0-96.49	96.252	20	61,784	3,089	.98	1.44
96.5-96.99	96.830	89	265,253	2,980	4.21	5.65
97.0-97.49	97.312	462	1,480,721	3,205	23.51	29.16
97.5-97.99	97.741	750	2,941,531	3,922	46.70	75.86
98.0-98.49	98.182	239	824,192	3,449	13.09	88.95
98.5-98.99	98.717	39	146,471	3,756	2.33	91.28
99.0-99.49	99.242	29	30,815	1,063	.49	91.77
99.5-99.99	99.875	99	111,176	1,123	1.76	93.53
100	100.00	644	407,594	633	6.47	100.00
From Cuba						
Below 96°	95.873	7	17,773	2,539	0.58	-
96.0-96.49	96.207	14	59,487	4,249	1.92	2.50
96.5-96.99	96.835	65	230,971	3,553	7.47	9.97
97.0-97.49	97.299	267	897,468	3,361	29.04	39.01
97.5-97.99	97.750	310	1,059,071	3,416	34.27	73.28
98.0-98.49	98.191	90	301,111	3,346	9.74	83.02
98.5-98.99	98.721	38	146,270	3,849	4.73	87.75
99.0-99.49	99.115	6	20,984	3,497	.68	88.43
99.5-99.99	99.921	80	106,000	1,325	3.43	91.86
100	100.00	368	251,545	684	8.14	100.00
From the Philippines						
Below 96°	90.470	2	172	86	0.02	
96.0-96.49	96.200	1	66	66	.01	.03
96.5-96.99	96.816	4	7,994	1,998	.81	.84
97.0-97.49	97.349	92	322,558	3,506	32.85	33.69
97.5-97.99	97.700	172	603,846	3,511	61.51	95.20
98.0-98.49	98.078	10	34,752	3,475	3.54	98.74
98.5-98.99						
99.0-99.49						
99.5-99.99	99.776	3	2,009	670	.20	98.94
100	100.00	30	10,368	346	1.06	100.00
From Hawaii						
Below 96°						
96.0-96.49						
96.5-96.99	96.860	1	1,851	1,851	0.17	
97.0-97.49	97.381	11	83,875	7,625	7.69	7.86
97.5-97.99	97.790	106	897,685	8,469	82.26	90.12
98.0-98.49	98.045	11	85,955	7,814	7.87	97.99
98.5-98.99						
99.0-99.49						
99.5-99.99						
100	100.00	37	21,916	592	2.01	100.00
From Puerto Rico						
Below 96°	95.246	10	11,060	1,106	0.97	
96.0-96.49	96.390	5	2,231	446	.20	1.17
96.5-96.99	96.813	19	24,437	1,286	2.15	3.32
97.0-97.49	97.307	92	176,820	1,922	15.58	18.90
97.5-97.99	97.736	162	380,929	2,351	33.57	52.47
98.0-98.49	98.195	128	402,374	3,144	35.46	87.93
98.5-98.99	98.550	1	201	201	.02	87.95
99.0-99.49	99.275	23	9,831	427	.86	88.81
99.5-99.99	99.666	16	3,167	198	.28	89.09
100	100.00	209	123,765	592	10.91	100.00

Table 25. -Polarization of raw and direct-consumption sugar entries from Cuba,
Republic of the Philippines, Hawaii and Puerto Rico, calendar year 1957

Polarization, sugar degrees		Number of entries	Quantities entered short tons, raw value		Percentage by weight of total entries	Cumulative percentage (by weight)
Range	Weighted average		Total	Average entry		
From all areas shown below						
Below 96°	92.922	19	4,429	233	0.07	
96.0-96.49	96.335	7	20,326	2,904	.34	0.41
96.5-96.99	96.824	73	278,656	3,817	4.66	5.07
97.0-97.49	97.299	383	1,367,004	3,569	22.83	27.90
97.5-97.99	97.730	664	3,030,232	4,564	50.61	78.51
98.0-98.49	98.139	127	549,888	4,330	9.19	87.70
98.5-98.99	98.745	37	171,732	4,641	2.87	90.57
99.0-99.49	99.110	9	21,175	2,353	.35	90.92
99.5-99.99	99.874	69	97,625	1,415	1.63	92.55
100	100.00	806	446,115	553	7.45	100.00
From Cuba						
Below 96°	94.836	11	4,102	373	0.13	
96.0-96.49	96.335	7	20,326	2,904	.65	0.78
96.5-96.99	96.821	67	255,120	3,808	8.15	8.93
97.0-97.49	97.287	298	1,005,296	3,373	32.10	41.03
97.5-97.99	97.698	325	1,107,845	3,409	35.38	76.41
98.0-98.49	98.206	52	191,013	3,673	6.10	82.51
98.5-98.99	98.735	35	171,039	4,887	5.46	87.97
99.0-99.49	99.061	3	18,210	6,070	.58	88.55
99.5-99.99	99.899	60	93,771	1,563	2.99	91.54
100	100.00	459	264,864	577	8.46	100.00
From the Philippines						
Below 96°	90.722	5	238	48	0.03	
96.0-96.49						
96.5-96.99	96.854	4	12,681	3,170	1.40	1.43
97.0-97.49	97.358	50	203,029	4,061	22.40	23.83
97.5-97.99	97.734	138	562,008	4,073	62.01	85.84
98.0-98.49	98.103	28	103,823	3,708	11.46	97.30
98.5-98.99						
99.0-99.49						
99.5-99.99	99.709	9	3,854	428	.42	97.72
100	100.00	54	20,619	382	2.28	100.00
From Hawaii						
Below 96°						
96.0-96.49						
96.5-96.99						
97.0-97.49	97.256	2	16,033	8,016	1.55	
97.5-97.99	97.792	92	859,191	9,339	82.87	84.42
98.0-98.49	98.080	13	131,640	10,126	12.70	97.12
98.5-98.99						
99.0-99.49	99.320	1	1	1	-	97.12
99.5-99.99						
100	100.00	39	29,898	767	2.88	100.00
From Puerto Rico						
Below 96°	89.573	3	89	30	0.01	
96.0-96.49						
96.5-96.99	96.885	2	10,845	5,422	1.19	1.20
97.0-97.49	97.320	33	142,646	4,323	15.63	16.83
97.5-97.99	97.770	109	501,188	4,598	54.92	71.75
98.0-98.49	98.088	34	123,412	3,630	13.52	85.27
98.5-98.99	98.914	2	693	346	.08	85.35
99.0-99.49	99.097	5	2,964	593	.32	85.67
99.5-99.99						
100	100.00	254	130,734	514	14.33	100.00

Table 26.-Deliveries of sugar and liquid sugar by primary distributors to industrial users

Region and year	Total 1,000 cwt. refined value	Liquid sugar	
		1,000 cwt. refined value	Percent of total
<u>New England</u>			
1949	3,303	979	29.6
1950	3,552	1,074	30.2
1953	3,659	1,372	37.5
1954	3,546	1,334	37.6
1955	3,668	1,440	39.3
1956	3,787	1,368	36.1
1957	3,890	1,432	36.8
<u>Middle Atlantic</u>			
1949	19,765	4,348	22.0
1950	21,477	5,050	23.5
1953	22,245	6,896	31.0
1954	21,559	7,291	33.8
1955	22,967	7,992	34.8
1956	23,823	8,210	34.5
1957	24,375	8,653	35.5
<u>North Central</u>			
1949	14,478	720	5.0
1950	16,265	911	5.6
1953	18,897	2,286	12.1
1954	18,339	2,707	14.8
1955	20,231	2,965	14.7
1956	22,485	2,991	13.3
1957	23,472	2,935	12.5
<u>Southern</u>			
1949	11,676	159	1.4
1950	13,271	255	1.9
1953	14,562	1,373	9.4
1954	15,047	1,334	8.9
1955	15,869	1,773	11.2
1956	16,762	2,103	12.5
1957	17,098	2,342	13.7
<u>Western</u>			
1949	8,005	1,052	13.1
1950	8,982	2,125	23.7
1953	11,320	3,533	31.2
1954	10,580	3,641	34.4
1955	11,249	3,808	33.9
1956	12,818	4,533	35.4
1957	12,724	4,459	35.0
<u>United States</u>			
1949	57,227	7,258	12.7
1950	63,547	9,415	14.8
1951	61,323	11,165	18.2
1952	64,557	13,634	21.1
1953	70,687	15,460	21.9
1954	69,071	16,307	23.6
1955	73,984	17,978	24.3
1956	79,675	19,205	24.1
1957	81,559	19,821	24.3

Note: Only for U.S. totals are data on deliveries of liquid sugar for 1951 and 1952 presently available.

Table 27-Deliveries of sugar and liquid sugar by primary distributors to industrial users
by type of buyers

Year	Total	Liquid sugar	Percent of total
	1,000 cwt. refined value	1,000 cwt. refined value	
<u>Bakery, cereal & allied products</u>			
1949	12,116	323	2.7
1950	12,724	364	2.9
1953	15,651	787	5.0
1954	15,835	1,005	6.3
1955	17,550	1,083	6.2
1956	17,997	1,168	6.5
1957	18,613	1,263	6.8
<u>Confectionery and related products</u>			
1949	12,791	1,304	10.2
1950	13,919	1,606	11.5
1953	13,954	2,321	16.6
1954	12,266	2,310	18.8
1955	13,167	2,467	18.7
1956	14,770	2,511	17.0
1957	15,683	2,291	14.6
<u>Ice cream and dairy products</u>			
1949	4,446	904	20.3
1950	5,074	993	22.3
1953	5,622	1,791	31.9
1954	5,862	2,144	36.6
1955	5,969	2,571	43.1
1956	6,416	2,802	43.7
1957	6,590	3,066	46.5
<u>Beverages</u>			
1949	14,265	2,417	16.9
1950	15,047	2,508	16.7
1953	16,260	4,983	30.6
1954	16,306	5,343	32.8
1955	17,699	6,257	35.4
1956	18,622	6,466	34.7
1957	18,861	7,093	37.6
<u>Canned, bottled, frozen foods; jams, jellies and preserves</u>			
1949	8,857	1,451	16.4
1950	11,010	2,738	24.9
1953	12,323	3,677	29.8
1954	12,443	3,789	30.5
1955	13,036	4,097	31.4
1956	14,779	4,732	32.0
1957	14,741	4,452	30.2
<u>Multiple and all other food uses</u>			
1949	4,015	828	20.6
1950	4,993	1,151	23.1
1953	5,959	1,803	30.3
1954	5,328	1,598	30.0
1955	5,524	1,383	25.0
1956	6,068	1,422	23.4
1957	5,951	1,535	25.8
<u>Non-food products</u>			
1949	737	31	4.2
1950	780	55	7.1
1953	918	98	10.7
1954	1,031	118	11.4
1955	1,039	120	11.5
1956	1,023	104	10.2
1957	1,120	121	10.8
<u>Total industrial</u>			
1949	57,227	7,258	12.7
1950	63,547	9,415	14.8
1953	70,687	15,460	21.9
1954	69,071	16,307	23.6
1955	73,984	17,978	24.3
1956	79,675	19,205	24.1
1957	81,559	19,821	24.3

Table 28 .-Deliveries of liquid sugar by primary distributors to industrial users by regions and quarters

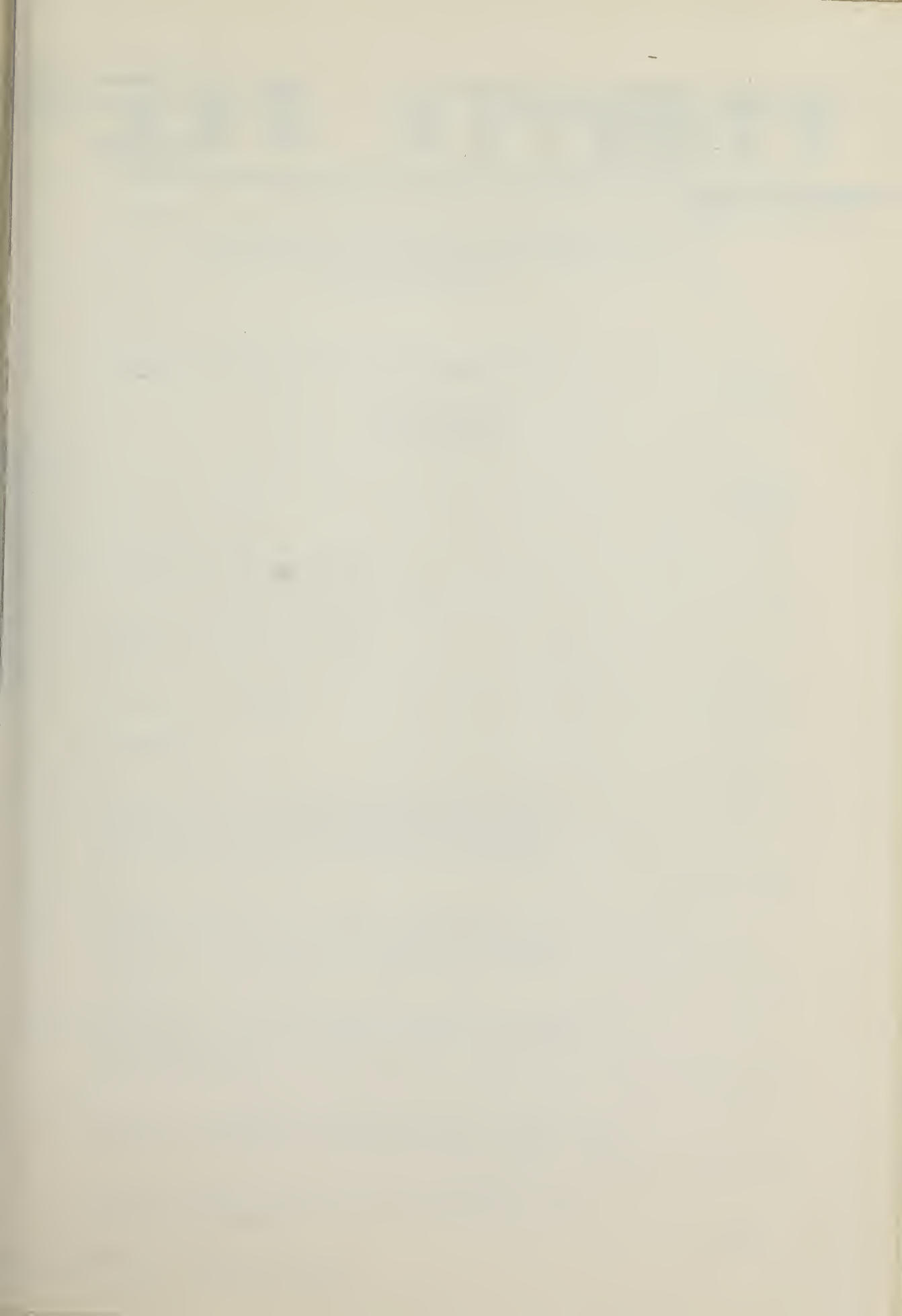
1,000 cwt., refined equivalent

Year	Quarters				Total for year
	1	2	3	4	
<u>New England</u>					
1949	181	241	293	264	979
1950	189	266	320	299	1,074
1953	284	354	385	349	1,372
1954	285	349	375	325	1,334
1955	298	380	421	341	1,440
1956	280	379	368	341	1,368
1957	290	389	411	342	1,432
<u>Middle Atlantic</u>					
1949	865	1,192	1,377	914	4,348
1950	899	1,237	1,658	1,256	5,050
1953	1,474	1,564	2,215	1,643	6,896
1954	1,604	1,874	2,139	1,674	7,291
1955	1,648	2,066	2,390	1,888	7,992
1956	1,844	2,172	2,243	1,951	8,210
1957	1,883	2,314	2,437	2,019	8,653
<u>North Central</u>					
1949	131	220	232	137	720
1950	143	293	278	197	911
1953	384	626	748	528	2,286
1954	556	788	804	559	2,707
1955	549	793	1,000	623	2,965
1956	703	717	942	629	2,991
1957	697	747	813	678	2,935
<u>Southern</u>					
1949	23	43	57	36	159
1950	35	50	85	85	255
1953	283	338	421	331	1,373
1954	319	394	435	186	1,334
1955	362	454	515	442	1,773
1956	436	587	565	515	2,103
1957	466	621	671	584	2,342
<u>Western</u>					
1949	106	151	681	114	1,052
1950	111	239	1,515	260	2,125
1953	400	435	2,194	504	3,533
1954	380	589	2,070	602	3,641
1955	371	575	2,454	408	3,808
1956	420	719	2,766	628	4,533
1957	427	799	2,603	630	4,459
<u>United States</u>					
1949	1,306	1,847	2,640	1,465	7,258
1950	1,377	2,085	3,856	2,097	9,415
1953	2,825	3,317	5,963	3,355	15,460
1954	3,144	3,994	5,823	3,346	16,307
1955	3,228	4,268	6,780	3,702	17,978
1956	3,683	4,574	6,884	4,064	19,205
1957	3,763	4,870	6,935	4,253	19,821

Table 29.-Deliveries of liquid sugar by primary distributors to industrial users by types of buyers
1,000 cwt., refined equivalent

Year	Quarters				Total for year
	1	2	3	4	
<u>Bakery, cereal and allied products</u>					
1949	88	86	77	72	323
1950	77	94	96	97	364
1953	178	169	201	239	787
1954	234	238	281	252	1,005
1955	260	279	279	265	1,083
1956	285	292	278	313	1,168
1957	317	322	296	328	1,263
<u>Confectionery and related products</u>					
1949	342	285	326	351	1,304
1950	320	316	458	512	1,606
1953	572	520	628	601	2,321
1954	608	545	575	582	2,310
1955	616	573	633	645	2,467
1956	650	631	600	630	2,511
1957	614	557	549	571	2,291
<u>Ice cream and dairy products</u>					
1949	153	307	307	137	904
1950	162	318	319	194	993
1953	305	525	610	351	1,791
1954	382	607	714	441	2,144
1955	482	769	859	461	2,571
1956	550	822	884	546	2,802
1957	609	900	934	623	3,066
<u>Beverages</u>					
1949	431	748	799	439	2,417
1950	448	713	813	534	2,508
1953	1,046	1,184	1,635	1,118	4,983
1954	1,176	1,556	1,649	962	5,343
1955	1,202	1,783	1,990	1,282	6,257
1956	1,429	1,807	1,817	1,413	6,466
1957	1,453	1,984	2,034	1,622	7,093
<u>Canned, bottled, frozen foods; jams, jellies, preserves, etc.</u>					
1949	122	201	862	266	1,451
1950	199	307	1,749	483	2,738
1953	345	367	2,344	621	3,677
1954	334	520	2,185	750	3,789
1955	303	508	2,609	677	4,097
1956	377	640	2,922	793	4,732
1957	378	687	2,659	728	4,452
<u>Multiple and all other food uses</u>					
1949	164	213	259	192	828
1950	158	326	405	262	1,151
1953	360	531	516	396	1,803
1954	379	503	391	325	1,598
1955	323	330	385	345	1,383
1956	365	359	353	345	1,422
1957	370	390	430	345	1,535
<u>Non-food products</u>					
1949	6	7	10	8	31
1950	13	11	16	15	55
1953	19	21	29	29	98
1954	31	25	28	34	118
1955	42	26	25	27	120
1956	27	23	30	24	104
1957	22	30	33	36	121
<u>Total industrial</u>					
1949	1,306	1,847	2,640	1,465	7,258
1950	1,377	2,085	3,856	2,097	9,415
1953	2,825	3,317	5,963	3,355	15,460
1954	3,144	3,994	5,823	3,346	16,307
1955	3,228	4,268	6,780	3,702	17,978
1956	3,683	4,574	6,884	4,064	19,205
1957	3,763	4,870	6,935	4,253	19,821





UNITED STATES DEPARTMENT OF AGRICULTURE
Commodity Stabilization Service
Sugar Division
Washington 25, D. C.
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